

**WEIL, GOTSHAL & MANGES LLP**  
Stephen Karotkin (*pro hac vice*)  
(stephen.karotkin@weil.com)  
Jessica Liou (*pro hac vice*)  
(jessica.liou@weil.com)  
Matthew Goren (*pro hac vice*)  
(matthew.goren@weil.com)  
767 Fifth Avenue  
New York, NY 10153-0119  
Tel: 212 310 8000  
Fax: 212 310 8007

**CRAVATH, SWAINE & MOORE LLP**  
Paul H. Zumbro (*pro hac vice*)  
(pzumbro@cravath.com)  
Kevin J. Orsini (*pro hac vice*)  
(korsini@cravath.com)  
Omid H. Nasab (*pro hac vice*)  
(onasab@cravath.com)  
825 Eighth Avenue  
New York, NY 10019  
Tel: 212 474 1000  
Fax: 212 474 3700

## KELLER & BENVENUTTI LLP

Tobias S. Keller (#151445)  
(tkeller@kellerbenvenutti.com)  
Jane Kim (#298192)  
(jkim@kellerbenvenutti.com)  
650 California Street, Suite 1900  
San Francisco, CA 94108  
Tel: 415 496 6723  
Fax: 650 636 9251

### *Proposed Attorneys for Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**  
**PG&E CORPORATION,**  
**Debtor.**  
**Tax I.D. No. 94-3234914**

Case Nos: 19-30088 (DM)  
19-30089 (DM)  
Chapter 11

**In re:**  
**PACIFIC GAS AND ELECTRIC  
COMPANY,**  
**Debtor.**

**NOTICE OF REVISED EXHIBITS A AND B TO  
MOTION OF DEBTORS FOR INTERIM AND  
FINAL ORDERS AUTHORIZING THE  
DEBTORS TO OBTAIN SENIOR SECURED,  
SUPERPRIORITY, POSTPETITION  
FINANCING AND ADDITIONAL RELIEF  
[DOCKET NOS. 23 & 22, RESPECTIVELY]**

Date: January 31, 2019  
Time: 10:00 a.m. (Pacific)  
Place: United States Bankruptcy Court,  
Courtroom 17, 16<sup>th</sup> Floor  
450 Golden Gate Avenue, San  
Francisco, CA 94102

1           **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E  
2 Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors  
3 and debtors in possession (the “**Debtors**”) in the above-captioned chapter 11 cases (the  
4 **“Chapter 11 Cases”**), each filed a Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 362, 363,  
5 364, 503 and 507 and Fed. R. Bankr. P. 2002, 4001, 6003, 6004 and 9014 for Interim and Final  
6 Orders (I) Authorizing the Debtors to Obtain Senior Secured, Superpriority, Postpetition  
Financing, (II) Granting Liens and Superpriority Claims, (III) Modifying the Automatic Stay,  
(IV) Scheduling Final Hearing, and (V) Granting Related Relief (hereafter, each a “**DIP  
Motion**”) with the United States Bankruptcy Court for the Northern District of California (San  
Francisco Division) (the “**Bankruptcy Court**”).

7           **PLEASE TAKE FURTHER NOTICE** that each DIP Motion included as an exhibit a  
8 proposed form of order (the “**Proposed Order**”) as Exhibit A and a proposed form of credit  
9 agreement (the “**Credit Agreement**”) as Exhibit B. Each of Exhibit A and Exhibit B has been  
revised.

10          **PLEASE TAKE FURTHER NOTICE** that attached hereto are the following:

11          EXHIBIT A: Revised version of the Proposed Order.

12          EXHIBIT B: Revised version of the Credit Agreement.

13          EXHIBIT C: Redline version of the Proposed Order, showing changes from the draft  
form of the Proposed Order attached to the DIP Motion.

14          EXHIBIT D: Redline version of the Credit Agreement, showing changes from the draft  
form of the Credit Agreement attached to the DIP Motion.

18          Dated: January 31, 2019

**CRAVATH, SWAINE & MOORE LLP**

**WEIL, GOTSHAL & MANGES LLP**

**KELLER & BENVENUTTI LLP**

22          By: /s/ Jane Kim  
Jane Kim

23          *Proposed Attorneys for Debtors and Debtors  
in Possession*